UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2031/B-003** mortgage bond, with a tenor of 5 years held on 25th November 2026.

Series:	**UCJBF 2031/B-003**
Date of auction:	25 November 2026
Date of settlement:	27 November 2026
Maturity:	22 October 2031
Total nominal value of submitted bids:	15,550,000,000HUF
Nominal value of the accepted amount:	11,400,000,000 HUF
No of issued mortgage bonds:	1,140,000 pcs
Total outstanding amount of the series:	34,700,000,000 HUF
Maximum yield (%):	6.29%
Average yield (%):	6.23%
Average price (net) (%):	101,09%
Minimum price (net) (%):	100,85%
ISIN-code:	HU0000653878
Number of valid offers:	18 pieces
Number of accepted offers:	17 pieces

Investor characteristics	
Investor country	
Domestic investors	100%
Investor type	
Institutional Investors	82%
Commercial Bank	18%

25 November 2026

Issuer:
UniCredit Jelzálogbank Zrt.

Lead Manager:
UniCredit Bank Hungary Zrt.