

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 1H 2009**  
**BUDAPEST STOCK EXCHANGE**

<b>BALANCE SHEET</b>		HUF '000		
		30 June 2008	31 Dec 2008	30 June 2009
a	b	c	d	e
1	Long-term assets	5 314 566	5 328 461	5 290 340
2	Current assets	2 244 736	2 584 183	1 159 064
3	Accrued income and deferred expenses	25 440	346 088	12 269
<b>I.</b>	<b>TOTAL ASSETS</b>	<b>7 584 742</b>	<b>8 258 732</b>	<b>6 461 673</b>
<b>4</b>	<b>Shareholders' equity</b>	<b>7 027 996</b>	<b>5 410 146</b>	<b>6 128 755</b>
5	Share capital	541 348	541 348	541 348
6	Capital reserve	2 576 356	2 576 356	2 576 356
7	Retained earnings	2 289 999	2 289 999	2 292 442
8	Net profit for the year	1 620 293	2 443	718 609
<b>9</b>	<b>Provisions</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>10</b>	<b>Liabilities</b>	<b>209 362</b>	<b>2 406 536</b>	<b>43 638</b>
<b>11</b>	<b>Accrued expenses and deferred income</b>	<b>347 384</b>	<b>442 050</b>	<b>289 280</b>
<b>II.</b>	<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>7 584 742</b>	<b>8 258 732</b>	<b>6 461 673</b>
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>63 persons</i>	<i>62 persons</i>	<i>61 persons</i>

<b>INCOME STATEMENT</b>		HUF '000		
		30 June 2008	31 Dec 2008	30 June 2009
a	b	c	d	e
<b>I.</b>	Revenues from stock exchange activities	1 696 318	3 273 872	1 512 272
<b>II.</b>	Other revenues	11 933	18 473	3 810
<b>III.</b>	Operating costs and expenses	978 114	1 913 517	826 930
<b>A.</b>	<b>Operating profit (loss)</b>	<b>730 137</b>	<b>1 378 828</b>	<b>689 152</b>
<b>IV.</b>	Income from financial operations	1 089 660	1 217 170	211 907
<b>V.</b>	Expenses of financial operations	9 154	14 333	12 604
<b>B.</b>	<b>Profit (loss) from financial operations</b>	<b>1 080 506</b>	<b>1 202 837</b>	<b>199 303</b>
<b>C.</b>	<b>Ordinary profit (loss)</b>	<b>1 810 643</b>	<b>2 581 665</b>	<b>888 455</b>
<b>VI.</b>	Extraordinary income	0	0	0
<b>VII.</b>	Extraordinary expenses	0	0	0
<b>D.</b>	<b>Extraordinary profit (loss)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>E.</b>	<b>Profit before income tax</b>	<b>1 810 643</b>	<b>2 581 665</b>	<b>888 455</b>
<b>VIII.</b>	Income tax	190 350	305 560	169 846
<b>F.</b>	<b>Profit (loss) after income tax</b>	<b>1 620 293</b>	<b>2 276 105</b>	<b>718 609</b>
<b>IX.</b>	Retained earnings for dividend	0	0	0
<b>X.</b>	Approved dividend	0	2 273 662	0
<b>G.</b>	<b>Net profit for the year</b>	<b>1 620 293</b>	<b>2 443</b>	<b>718 609</b>