

PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 1H 2018
BUDAPEST STOCK EXCHANGE

BALANCE SHEET

HUF '000

| | | 30.06.2017 | 2017 | 30.06.2018 |
|------------|---|---------------------|---------------------|---------------------|
| a | b | c | d | e |
| 1 | Long-term assets | 5 352 431 | 5 518 426 | 5 513 937 |
| 2 | Current assets | 975 881 | 830 502 | 1 671 038 |
| 3 | Accrued income and deferred expenses | 17 800 | 297 539 | 118 520 |
| I. | TOTAL ASSETS | 6 346 112 | 6 646 467 | 7 303 495 |
| 4 | Shareholders' equity | 6 121 093 | 6 222 580 | 6 621 414 |
| 5 | Provisions | 0 | 0 | 0 |
| 6 | Liabilities | 34 948 | 195 433 | 453 177 |
| 7 | Accrued and deferred liabilities | 190 071 | 228 454 | 228 904 |
| II. | TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY | 6 346 112 | 6 646 467 | 7 303 495 |
| | <i>AVERAGE NUMBER OF EMPLOYEES</i> | <i>57 employees</i> | <i>57 employees</i> | <i>57 employees</i> |

INCOME STATEMENT

HUF '000

| | | 30.06.2017 | 2017 | 30.06.2018 |
|------------|--|---------------|----------------|----------------|
| a | b | c | d | e |
| I. | Revenues from stock exchange activities | 1 135 133 | 2 244 842 | 1 175 630 |
| II. | Other revenues | 13 656 | 208 544 | 74 488 |
| III. | Operating costs and expenses | 1 067 766 | 2 259 717 | 1 245 002 |
| A. | Operating profit (loss) | 81 023 | 193 669 | 5 116 |
| B. | Profit (loss) from financial operations | 1 151 | 2 690 | 401 020 |
| E. | Profit before income tax | 82 174 | 196 359 | 406 136 |
| IV. | Income tax | 7 396 | 20 094 | 7 302 |
| F. | Profit (loss) after income tax | 74 778 | 176 265 | 398 834 |